

Your Lehigh Valley Health Network plan is designed to help you plan for and live the future you envision





# **AIG Retirement Services**

# Long-term commitment to your long-term financial needs

AIG Retirement Services has more than 60 years of experience helping Americans plan for and enjoy a more secure retirement. We provide real solutions for real lives by consistently offering products and services that are innovative, simple to understand and easy to use. We take a personal approach to retirement plans and programs, offering customized solutions for individual needs.

AIG Retirement Services is a leading provider of retirement plans and investment services.\* We are committed to the same unchanging standard of one-onone service we have delivered since our founding. Our goal is to help you live retirement on your terms.

\* Source: LIMRA SRI Not-for-Profit Retirement Market Survey 09/30/2019. Based on total assets in a survey of 25 major companies.

# **Guided Portfolio Services®**

Guided Portfolio Services (GPS) offers two approaches to help you achieve your retirement goals. One approach is for do-it-yourselfers. The other is great for those who prefer to have someone else do it for them. Both approaches deliver objective advice from independent financial expert, Morningstar Investment Management LLC, including how much to save, which investments to choose, and how much to invest in each.

GPS is offered through VALIC Financial Advisors, Inc. and is available for an additional fee. For more information, contact your local financial advisor.

# Personal service from hometown financial advisors

Your financial advisor is a member of a national team of advisors who specialize in providing personal, face-toface service locally. Your advisor can help you every step of the way, from enrollment through the financial planning process to maintaining an income stream throughout retirement. Financial planning is offered through VALIC Financial Advisors, Inc. (VFA). For example, your advisor can assist you with the following:

## • Guided enrollment

You don't have to figure it out on your own. Your advisor will walk you through each step of the Lehigh Valley Health Network's Retirement Choice enrollment process.

 Individually customized retirement planning Meet with your financial advisor face-to-face at your convenience for assistance with creating and implementing a sound retirement plan based on your unique needs and goals.

Annual reviews and rebalancing Your advisor will schedule annual reviews to help you stay on track to meet your retirement objectives — and to rebalance your portfolio, if needed, to preserve your optimal investment mix.

• Financial educational seminars and workshops Through your financial advisor and our website, lvhn.AIGRS.com, you have access to a host of workplace education programs and tools developed to help you take an active role in managing your finances and saving for retirement.

And contact your financial advisor to sit down for an analysis with **Retirement Pathfinder**<sup>®</sup>. Check out the whatif's and the how-about's to answer your questions as you plan for your future.

### Account access 24/7

Online at lvhn.AIGRS.com. By phone at 1-800-448-2542. Access account information on your mobile device. AIG Retirement Services Mobile for iPad®, iPhone® or Android™-based phones. AIG Retirement Services Mobile Access for web-enabled devices at my.valic.com/mobility. You're connected Here is the contact information for your financial advisors.

#### 17th & Chew

Tim Schroyer – cell 717–673–2748 Cedar Crest Michael Ryan – office 610–402–8801 Jeff Hofmann – cell 717–719–2954 Vicki Moliken – cell 610–256–5177

#### Hazleton

Brandee Lusch – cell 484–408–5426

Health Network Labs

Kevin Gertz – cell 484–280–7101

Lehigh Valley Health Network – Outside locations

Vicki Moliken – cell 610–256–5177 (Southern tier) Brandee Lusch – cell 484–408–5426 (Northern tier)

Lehigh Valley Health Network - Muhlenberg

Kevin Gertz – cell 484–280–7101 Brad Boandl – office 484–602–7145

#### Mack Boulevard

Michael Ryan – office 610–402–8801 Tim Schroyer – cell 717–673–2748

# **City Center Locations**

Michael Ryan – office 610–402–8801 Jeff Hoffman – cell 717–719–2954

#### Pocono Medical Center

Ike Pius – cell 484–619–5605 Jeff Hofmann – cell 717–719–2954

### Schuylkill Health

Ike Pius – cell 484–619–5605 Connections Brad Boandl – office 484–602–7145

### District office – 1-800-548-9651 Penn Center West 3, Suite 220 Pittsburgh, PA 15276 Customer Service Representative – 1-800-448-2542 (Monday through Friday, 8 a.m. – 9 p.m. ET)

Your Future is Calling. Meet It with Confidence. CLICK lvhn.AIGRS.com CALL 1-800-426-3753 VISIT your financial advisor

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Securities and investment advisory services offered through VALIC Financial Advisors, Inc. (VFA), member FINRA, SIPC and an SEC-registered investment adviser. Annuities are issued by The Variable Annuity Life Insurance Company (VALIC), Houston, TX. Variable annuities are distributed by its affiliate, AIG Capital Services, Inc. (ACS), member FINRA.

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