CDS 2015: Epic Upgrade Clinical Documentation
Course Objectives

Upon successful completion of this course, you will be able to:

- Identify the Epic 2015 upgrade changes that affect the daily use of the EMR application.
- Incorporate the Epic 2015 upgrade changes into your existing workflows.
New Columns in Patient List Editor

- Patient List Editor has a new look and search field.
- Find a column title by keyword, such as “Due,” instead of scrolling through the long list of available columns.

<table>
<thead>
<tr>
<th>Available Columns</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>New Messages</td>
<td>This column displays the number of unread In Basket messages that exist for a given patient.</td>
</tr>
<tr>
<td>New Notes</td>
<td>This column displays an icon if notes have been added to the patient’s chart since the last time a time mark was set for the current user.</td>
</tr>
<tr>
<td>New Orders</td>
<td>This column displays an icon indicating there is a new order.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Selected Columns</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Patient Location</td>
<td>This column displays the patient’s current location. This information appears as the name of the...</td>
</tr>
<tr>
<td>Unit</td>
<td>This column displays the name of the patient’s department.</td>
</tr>
</tbody>
</table>
Get a complete picture of the patient’s care with accordion reports showing where the patient was when specific data was documented.
Flowsheet Updates

- Flowsheet icons and visual indicators have been updated to help users with color-vision deficiencies.
- See icon descriptions in the Legend.
A new accordion report on patient care plans is now automatically available in the Summary Activity.

This increases the visibility of patient care plans.
Best Practice Advisories

Follow-up actions are now buttons instead of check boxes.

- Completed actions are now designated with a check mark.
- Advisories in the navigator now have the button “Apply Selected” instead of “Accept.”
- Acknowledge reasons are now located below the follow up buttons.

*Note: Images on following slide*
New Look of BPA

BestPractice Advisories

Quality Measures (Advisory: 1)
- This patient appears to be a good candidate for the CHF Health Coach Program. Please accept to send a message to CHF care management for enrollment.
- Add
- Do Not Add
- Case management
- Send
- Do Not Send
- Send this advisory via In Basket
- Apply Selected

Important (Advisory: 1)
- Assessment of left ventricular function recommended in all patients with the diagnoses of heart failure.
- Last ECHOEF: Not on file
- Open Order Set
- Do Not Open
- Echocardiogram preview
- Acknowledge Reason
  - Not indicated
  - Not addressed
  - Refused
  - External
- Apply Selected

- Patient indicated for seasonal flu vaccine. Place one of the following influenza vaccination orders or mark a contraindication.
- Recommended But Cannot Be Performed Now
  - Add Allergy: Eggs Or Egg-derived Products (Type: Drug Allergy; Severity: High)
  - Add Allergy: Influenza Vaccines (Type: Drug Allergy; Reactions: Anaphylaxis)
- Automatically Applied
  - Sent: A pediatric patient has been screened for seasonal influenza vaccination
  - Acknowledge Reason
  - Select Option
- Accept
- Dismiss

A BestPractice Advisory showing read-only and automatic follow-up actions, as well as the new Dismiss button
Simplified Chart Review

- Cleaner visual timeline of events on the Encounters tab.
- New filters allow you to sort more quickly for the encounter you need.
Chart Review

- A more modern appearance helps you find info quickly.
- New icons, grouping, color coding and tool tips make it easy to understand a patient's health history.

<table>
<thead>
<tr>
<th>When</th>
<th>Type</th>
<th>With</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yesterday</td>
<td>Office Visit</td>
<td>Me</td>
<td></td>
</tr>
<tr>
<td>Yesterday</td>
<td>Orders Only</td>
<td>Me</td>
<td>Documentation</td>
</tr>
<tr>
<td>Yesterday</td>
<td>Admission</td>
<td>EM</td>
<td>CHF exacerbation (Prim...</td>
</tr>
<tr>
<td>04/30/2015</td>
<td>Fam Med - Jonas, M</td>
<td>Congestive Heart Failure</td>
<td></td>
</tr>
<tr>
<td>04/23/2015</td>
<td>Office Visit</td>
<td>Me</td>
<td>Chronic systolic congest...</td>
</tr>
<tr>
<td>08/23/2014</td>
<td>Office Visit</td>
<td>Orthopedics - Perth, M</td>
<td>No Show</td>
</tr>
</tbody>
</table>
There is now an LDA tab in the Chart Review activity. This tab allows you to view all LDAs - both past and present.

**LDA Reports Across Encounters**

![LDA Report Example]

*Chart Review example showing LDA entries and detailed information for a specific LDA.*
Changes to the MAR

- Due times now appear in blue.
- New, expanding med “cards” reveal more med details at a glance.
Select that the med is Not Linked so the system remembers for future administrations it wasn’t linked to a line.

- Select Not Linked and click Accept.
Immunization Info Auto-Populates

• Lot number and expiration date now auto-populate when you scan a 2D immunization barcode.

• Epic warns you if the product is expired.
More Information in Patient Header

More information is available with “hover to discover” in the patient header, such as allergies.
Open Charts from the Work List

Click either the arrow beside the patient name, or the chart icon to open chart.
Stork Upgrade

If you do not use the Stork application, please use the menu to jump to Test Your Knowledge and begin the assessment.

If you do use the Stork application, please review all remaining slides to learn about the 2015 upgrades for Stork prior to completing the assessment.
Stork Upgrade

The following slides only pertain to users of the Stork application.

Topics included are:

• New Look for the Pregnancy Wheel
• Interaction Warnings for Pregnant and Lactating Patients
• L&D Registration Button Renamed
• Changes to Lactation Consultant Notes
• Snapboard Enhancement
The Pregnancy Wheel is intuitive and easy to use. It gives quick, at-a-glance information about pregnancy events in a simple visual format. Customize your own set of events within the activity. Spin the wheel to set LMP.
Snapboard Enhancement

Insert a red toggle line across the schedule to show the current time.

• Add this feature by selecting Show Current Time in the Actions Menu.